



Location: Conference room 119A-B/ Zoom

Date: Tuesday, September 9, 2025

Time: 9:00 A.M.

Arizona Supreme Court
1501 West Washington Street
Phoenix, Arizona 85007

**COMMITTEE ON ALTERNATIVE
BUSINESS STRUCTURES**
Meeting Agenda

The public may attend the meeting virtually or in-person.

General Inquiries Call: (602) 452-3378
(Certification and Licensing Division Line)

Regular Meeting Minutes
Zoom Meeting Video Recording: [September 9, 2025 Committee Meeting](#)

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b))

Note: Vote counts reflect Ayes-Nays-Abstain-Recused-Absent

Member Attendance

	In Person	Zoom	Absent
Hon. Anni Hill Foster (Chair)	X		
Hon. Michael Catlett (Vice Chair)	X		
Andy Kvesic	X		
Lynda Shely	X		
Steve German		X	
John Hay	X		
Mike Widener			X
Patrick Barnes	X		

Staff

Abby Raddatz
Marquita Brazil
Ryan Lincoln
Daisy Cambron-Perez
Sarah Wille
Diane DeDea

Guest

Joe Slaughter
Nathaniel Horwitz
Samuel Koppelman
Tom Carse
Fitz Reid
Richard Nearhood
Joesph Capris
Kathy Brody
Ryan Hurley
Melvin Dolan
Christine Robles
Taylor Bell
Carly Whiteside
Priscilla

Guest

Laura Gersony
Mira Eissa
Dawn Gubel
Erlinda Navarro
Ali Azarvan
Amber Masters
Andrew Clark
Andy Greene
Bijal Weintraub
Brad Denton
Brian Durocher
Carl Engstrand
Caroline Johnson
Kelli

Guest

Elizabeth Cole
Georgia Turner
Helena Cevalcenti
Holly Harris
Isabelle Colombo
Katie Giel
Kelli Proctor
Ken Webster
Kyle Nenninger
Lance K. Brubakes
Laura Ruhl
Laureen Moret
Leigh Bernstein
Daniel Treon

Guest

Lucian Pera
Mark Sullivan
Mollie Wander
Nick Bennett
Patricia Sallen
Ray Bayley
Rebecca Setlow
Reid Potter
Rhiane De Vincenzi
Shellie Gibson
Teresa DeHaven
Trish Anas
Tyler Taorne
Fire Flies.ai Notetaker

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1) Call To Order.....*Hon. Anni Hill Foster (Chair)*

2) Review and Approval of Meeting Minutes.....*Hon. Anni Hill Foster (Chair)*

2-A: Review, discussion, and possible action regarding adopting the regular session recording and written minutes of the meeting of July 8, 2025.

Motion to accept the July 8, 2025, minutes:	First:	Andy Kvesic
Pass/Fail: Pass	Second:	Lynda Shely
		7-0-0-0-1

3) Call to the Public.....*Hon. Anni Hill Foster (Chair)*

Limited Response to Call to The Public..... *Hon. Anni Hill Foster (Chair)*

Individual members of the Committee may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. **NOTE: Neither the Committee as a whole nor Staff are permitted to discuss a matter raised in public comment and the Committee is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action.**

Note: Public comments may be subject to limitations at the discretion of the Committee Chair.

No public comments were made during this portion of the meeting.

4) Initial License Applications.....*Division Staff*

4-A: Review, discussion, and possible action regarding application for initial licensure as an Alternative Business Structure for the following applicants with the following conditions:

- i. The ABS’s compliance lawyer shall conduct semi-annual audits to review the firm’s internal policies and procedures to ensure compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and at the completion of each audit, prepare and retain a written report of the findings.
- ii. The ABS shall operate in a manner consistent with the representations it has made as part of its ABS application and any supplements thereto.
- iii. Pursuant to Rule 33.1, upon the Committee’s determination of whether to recommend licensure, the application and the Committee’s determination shall be forwarded to the Supreme Court for review and further action.

- 1. Hunterbrook Law, LLC
- 2. Litix Legal, LLC
- 3. Law Max Group, LLC
- 4. Ask A Pro Law
- 5. Ellis Legal LLC

1. Hunterbrook Law, LLC

..... Sarah Wille

Motion to accept the Division’s recommendation for licensure approval:

First: Patrick Barnes

Second: Andy Kvesic

Recused: Lynda Shely

Nay: John Hay

Pass/Fail: Pass 5-1-0-1-1

2. Litix Legal, LLC

..... Ryan Lincoln

Motion to accept the division’s recommendation for licensure approval:

First: John Hay

Second: Lynda Shely

Pass/Fail: Pass 7-0-0-0-1

3. Law Max Group, LLC

..... Ryan Lincoln

Motion to accept the division’s request to defer to allow further review of the application

First: John Hay

Second: Lynda Shely

Pass/Fail: Pass 7-0-0-0-1

4. Ask A Pro Law

..... Ryan Lincoln

Motion to accept the division’s request to defer to allow further review of the application

First: Judge Anni Hill Foster

Second: Lynda Shely

Nay: Steve German

Pass/Fail: Pass 6-1-0-0-1

5. Ellis Legal, LLC

..... Ryan Lincoln

**Motion to accept the
division’s recommendation
for licensure approval:**

First: John Hay

Second: Patrick Barnes

Recused: Steve German

Andy Kvesic

Pass/Fail: Pass 5-0-0-2-1

5) Renewal License Applications.....Division Staff

5-A: Review, discussion, and possible action regarding application for renewal licensure as an Alternative Business Structure for the following applicants:

Access Time Stamp 01:22:58 10:40 am

Note: On June 25, 2025, the Court issued Administrative Order 2025-138 (AO), instituting an annual fee. Annually, on or before the anniversary of the Supreme Court’s order approving its license, an ABS must pay the applicable fee. Licenses will continue to expire at midnight, two years after the Supreme Court’s approval date. License holders should refer to ACJA-7-209 F Fee Schedule for applicable fees.

Note: On June 24, 2025, the Court issued Administrative Order 2025 (AO), adopting a new fee schedule, which reflects annual payments for license holders. For existing license holders this fee will be due at the end of their current renewal term.

1. Wilkie Puchi, LLP – Licensure Period December 2024 to December 2025
2. Ryan Legal Services, PLLC – Licensure Period June 2025 to June 2027
3. Scout Law Group, LLC – Licensure Period April 2024 to April 2025 and April 2025 to April 2027
4. Fidelity Legal, LLC – Licensure Period August 2024 to August 2026
5. Novus Lex, LLC – Licensure Period February 2024 to February 2026

1. Wilki Puchi, LLP – Licensure Period December 2024 to December 2025

..... Ryan Lincoln

**Motion to defer to
upcoming meeting as no
representative was
available.**

First: Lynda Shely

Second: Andy Kvesic

Pass/Fail: Pass 7-0-0-0-1

2. Ryan Legal Services, PLLC – Licensure Period June 2025 to June 2027

..... Daisy Cambron-Perez

**Motion to accept the
Division’s
recommendation for
licensure renewal:**

First: John Hay

Second: Patrick Barnes

Pass/Fail: Pass 7-0-0-0-1

- 3. Scout Law Group, LLC – Licensure Period April 2024 to April 2025 and April 2025 to April 2027

..... Ryan Lincoln

Motion to accept the Division’s recommendation for denial of renewal:

First: John Hay

Second: Lynda Shely

Recused: Andy Kvesic & Steve German

Pass/Fail: Pass 5-0-0-2-1

- 4. Fidelity Legal, LLC – Licensure Period August 2024 to August 2026

..... Daisy Cambron-Perez

Motion to accept the Division’s recommendation for licensure renewal:

First: Steve German

Second: Lynda Shely

Pass/Fail: Pass 7-0-0-0-1

- 5. Novus Lex, LLC – Licensure Period February 2024 to February 2026

..... Ryan Lincoln

Motion to defer for the committee to review the initial application to make sure the ABS is still operating consistent with what was originally approved.

First: Andy Kvesic

Second: Lynda Shely

Pass/Fail: Pass 7-0-0-0-1

6) Licensee Updates.....Division Staff

Under ACJA 7-209(D)(5)(b)(1)(c), the Committee must examine applications for the addition of an Authorized Person (individual or entity) and change of Compliance Lawyer after initial licensure and grant or deny the addition or change.

Access Time Stamp

6-A: Review, discussion, and possible action regarding application for a change in Designated Principal, Compliance Lawyer, Authorized Person, or Authorized Person Entity for:

- 1. Rocket Legal Professional Services, Inc. – Addition of Ken Webster as an Authorized Person and Designated Principal and the removal of Authorized Person and Designated Principal Jack Rives.

2. Mayfair Legal, LLC – Changing Compliance Lawyer from Brad Denton to Lindsey Lamey.
3. United Alliance Law, PLLC – Addition of Andrew Greene as Compliance Lawyer and removal of Brad Denton.
4. The Meadow Law Firm, LLC – Changing the Compliance Lawyer from Richard Meadow to Kyle Nenninger.
5. Copper Wren Law, LLC – Changing the Compliance Lawyer from Dan Benjamin to Korey Bahme. Changing the Compliance Lawyer from Korey Bahme to Elizabeth Cole.
6. Accident Recovery Law Firm, LLC – Changing Compliance Lawyer from Brad Denton to Tom Carse.

1. Rocket Legal Professional Services, Inc. – Addition of Ken Webster as an Authorized Person and Designated Principal and the removal of Authorized Person and Designated Principal Jack Rives.

..... **Sarah Wille**

Motion to approve the Division’ recommendation to grant the addition of the Authorized Person and Designated Principal:

	First:	Lynda Shely
	Second:	Patrick Barnes
Pass/Fail: Pass	7-0-0-0-1	

2. Mayfair Legal, LLC – Changing Compliance Lawyer from Brad Denton to Lindsey Lamey

..... **Ryan Lincoln**

Motion to defer to upcoming meeting for division to complete a background investigation of Compliance Lawyer .

	First:	Patrick Barnes
	Second:	John Hay
Pass/Fail: Pass	7-0-0-0-1	

3. United Alliance Law, PLLC – Addition of Andrew Greene as Compliance Lawyer and removal of Brad Denton.

..... **Daisy Cambron-Perez**

Motion to approve the Division’s recommendation to grant the change of the Compliance Lawyer:

	First:	John Hay
	Second:	Andy Kvesic
Recused:		Lynda Shely

Pass/Fail: Pass 6-0-0-1-1

- 4. The Meadow Law Firm, LLC – Changing the Compliance Lawyer from Richard Meadow to Kyle Nenninger.

..... **Daisy Cambron-Perez**

Motion to approve the Division’s recommendation to grant the change of the Compliance Lawyer: First: John Hay

Recused: Second: Andy Kvesic
Lynda Shely

Pass/Fail: Pass 6-0-0-1-1

- 5. Copper Wren Law, LLC – Changing the Compliance Lawyer from Dan Benjamin to Korey Bahme. Changing the Compliance Lawyer from Korey Bahme to Elizabeth Cole.

..... **Daisy Cambron-Perez**

Motion to approve the Division’s recommendation to grant the change of the Compliance Lawyer: First: John Hay

Recused: Second: Andy Kvesic
Lynda Shely

Pass/Fail: Pass 6-0-0-1-1

- 6. **Accident** Recovery Law Firm, LLC – Changing Compliance Lawyer from Brad Denton to Tom Carse.(Please view correction made time stamp 02:26:45 11:44 am)

..... **Sarah Wille**

Motion to approve the Division’s recommendation to grant the change of the Compliance Lawyer: First: Lynda Shely

Second: Patrick Barnes

Pass/Fail: Pass 7-0-0-0-1

6-B: Review, discussion, and possible action regarding request of inactive status of licensure for:

- 1. Trademarkia Venture Partners requests to be placed in an inactive status.

..... **Ryan Lincoln**

Motion to approve the Division’s recommendation to grant the applicant inactive status: First: Lynda Shely

Second: John Hay
 Pass/Fail: Pass 7-0-0-0-1

6-C: Review, discussion, and possible action regarding the status of an ABS operating without a Compliance Lawyer

1. Mayfair Legal, LLC: Resignation of Lindsey Lamey as Compliance Lawyer, pending application for new Compliance Lawyer

..... Ryan Lincoln
 Motion to defer to First: Patrick Barnes
 upcoming meeting to complete a background investigation of the Compliance Lawyer.
 Second: John Hay
 Pass/Fail: Pass 7-0-0-0-1

7) Administrative Items.....Division Staff

7-A: Update on Alternative Business Structures Program

September ABS INITIAL APPLICATION Aging Report			
Includes applications presented today			
Age (Months)	Number of Applications	Percentage of total (%)	
0-3 Months	21	60.0	
4-6 Months	11	31.4	
7-9 Months	2	5.7	
10 months-1 year	1	2.9	
Total	35	100	
Status Breakdown			
Not Started	On Hold (Pending more info)	Applications in Progress	Investigation in Progress
15	3	7	6
Licenses Voluntarily Surrendered			
4			
Renewal Applications Received by Division			
41			

ABS INITIAL APPLICATION Aging Report (July)			
Age (Months)	Number of Applications	Percentage of total (%)	
0-3 Months	20	80.0	
4-6 Months	5	20.0	
7-9 Months	0	0.0	
10 months-1 year	0	0.0	
Total	25	100	
Status Breakdown			
Not Started	On Hold (Pending more info)	Applications in Progress	Investigation in Progress
11	0	7	3
Licenses Voluntarily Surrendered			
4			
Renewal Applications Received by Division			
32			

7-B: Review, discussion, and possible action regarding working groups to address regulatory tasks, including:

- Compliance Audits;*
- Data gathering;*
- ACJA changes;*
- Application changes; and*
- Training for nonlawyers and other applicants.*

Sub-Committee	Members
ACJA Changes	Chair- Suzanne Porter The Committee and Division staff reviewed and implemented edits to ACJA § 7-209. A formal vote was not taken, as the revisions will be finalized and presented for action at the next Committee meeting. See timestamp: 3:03:15
Application Changes	Chair- Lynda Shely The committee discussed changes and edits to the application. Changes will be discussed at a later meeting. See timestamp: 2:46:14
Compliance Audits	Chair- Andy Kvesic

Data Gathering	Chair- Judge Anni Hill-Foster
Training for nonlawyers and other applicants	Chair- Andy Halaby

Lynda Shely left the meeting at 12:20PM

7-C: Review, discussion, and possible action regarding 2026 meeting schedule.

Motion to accept the 2026 meeting schedule: First: Patrick Barnes
 Second: Andy Kvesic
Pass/Fail: Pass 6-0-0-0-2

8) Division Updates.....Division Staff

8-A: Division Updates

Did not discuss division updates.

Adjournment..... Hon. Anni Hill Foster (Chair)

Meeting adjourn 12:53 PM

Motion to adjourn: First: John Hay
 Second: Judge Anni Hill Foster
Pass/Fail: Pass 6-0-0-0-2

Next ABS Committee Meeting Scheduled for October 14, 2025